

Name of warrant CVHM02MBS21CE
Company name MB Securities Joint Stock Company
Subject Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.148/GCN-UBCK dated August 24, 2021 to MB Securities Joint Stock Company as follows:

1. Name of warrant:	Warrant CVHM02MBS21CE
2. Code of underlying security:	VHM
3. Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
4. Quantity of warrants registered for offering:	2,400,000
5. Conversion ratio:	12:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	4 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch